

AIRLINK Result Review - 4QFY23



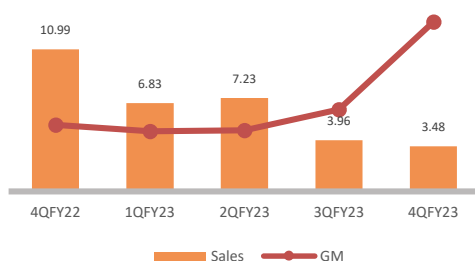
Wednesday, October 4, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	3,482	10,995	68.3% ▼	21,504	46,160	53.4% ▼
Cost of Sales	-2,720	-10,051	72.9% ▼	-19,223	-41,388	53.6% ▼
Gross Profit	761	944	19.3% ▼	2,281	4,772	52.2% ▼
SG&A Expenses	-254	-325	21.9% ▼	-935	-1,418	34.0% ▼
Other Expenses	-30.560	-62.724	51.3% ▼	-55	-88	38.0% ▼
Other Income	56	206	72.7% ▼	140	227	38.3% ▼
Operating Profit	533	762	30.0% ▼	1,431	3,493	59.0% ▼
Finance Cost	-277	-293	5.5% ▼	-718	-1,025	29.9% ▼
Profit Before Taxation	256	469	45.4% ▼	712	2,468	71.1% ▼
Taxation	-137	-252	45.8% ▼	182	-819	122.3% ▼
Profit After Taxation	119	216	44.9% ▼	895	1,649	45.7% ▼
Earnings Per Share	0.30	0.55	44.9% ▼	2.26	4.17	45.7% ▼
Dividend	2.50	1.00		2.50	1.00	
Bonus	0%	0%		0.00	0%	

Closing Period: Oct 20, 2023 - Oct 28, 2023

Gross Margin	21.9%	8.6%	13.3% ▲	10.6%	10.3%	0.3% ▲
SG&A Expenses to Sales	7.3%	3.0%	4.3% ▲	4.3%	3.1%	1.3% ▲
Other Expenses to Sales	-0.9%	-0.6%	0.3% ▼	0.3%	0.2%	0.1% ▲
Other Income to Sales	1.6%	1.9%	0.3% ▼	0.7%	0.5%	0.2% ▲
Effective Taxation	53.4%	53.9%	0.4% ▼	-25.6%	33.2%	58.8% ▼
Net Margin	3.4%	2.0%	1.5% ▲	4.2%	3.6%	0.6% ▲

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

